



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

08/05/2026

| | |
|----------------------------|--------------------------------------------|
| Issue Number | 260403 |
| Tender Type | Reopening |
| Tender Date | 11/05/2026 |
| Tender Time | 2:00 pm to 3:00 pm |
| Offering Amount | RMB 5 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.54% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | March 19th |
| Original Tenor | 3 Years |
| Issue and Settlement Date | 12/05/2026 |
| Listing Date | 14/05/2026 |
| Value Date | 19/03/2026 |
| Maturity Date | 19/03/2029 |
| Commission Rate | 0.03% |
| Clearing House | China Central Depository & Clearing Co.Ltd |
| Rating | Exempted for Issuance in CIBM |

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

08/05/2026

| | |
|----------------------------|--------------------------------------------|
| Issue Number | 250425 |
| Tender Type | Reopening |
| Tender Date | 11/05/2026 |
| Tender Time | 2:00 pm to 3:00 pm |
| Offering Amount | RMB 9 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.69% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | August 7th |
| Original Tenor | 5 Years |
| Issue and Settlement Date | 12/05/2026 |
| Listing Date | 14/05/2026 |
| Value Date | 07/08/2025 |
| Maturity Date | 07/08/2030 |
| Commission Rate | 0.08% |
| Clearing House | China Central Depository & Clearing Co.Ltd |
| Rating | Exempted for Issuance in CIBM |

For offshore, assigned the same ratings as China' s sovereign debt

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AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

08/05/2026

| | |
|----------------------------|--------------------------------------------|
| Issue Number | 250430 |
| Tender Type | Reopening |
| Tender Date | 11/05/2026 |
| Tender Time | 2:00 pm to 3:00 pm |
| Offering Amount | RMB 9 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.82% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | August 7th |
| Original Tenor | 10 Years |
| Issue and Settlement Date | 12/05/2026 |
| Listing Date | 14/05/2026 |
| Value Date | 07/08/2025 |
| Maturity Date | 07/08/2035 |
| Commission Rate | 0.12% |
| Clearing House | China Central Depository & Clearing Co.Ltd |
| Rating | Exempted for Issuance in CIBM |

For offshore, assigned the same ratings as China' s sovereign debt

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